

Accountant's Certificate

Confirming income for all Self-Employed applicants

Please fill in the form using BLOCK CAPITALS and black ink. Tick any boxes which apply.

In order to assess a self-employed applicant's mortgage or re-mortgage options accurately we need to have a clear view on the trading style of their business, the percentage owned, profits generated, and the method(s) by which income is taken from the business. This pro forma is designed to provide us with that information.

As the company's accountant, please clarify the following details

Name of applicant(s) whose income(s) is/are stated below

Name of the business

Nature of the business

Trading name (if applicable)

Business commencement/incorporation date

D	D	M	M	Y	Y	Y	Y
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Please note

- For Sole Trading Self-Employed applicants complete **Section A**.
- For Self-Employed Partners of a Partnership Business complete **Section B**.
- For Limited Company Director(s) (20% or more shareholding) complete **Section C**.

Where two applicants derive income from the same business this form can be completed for both applicants, however, ensure the individual shareholding and income is clear.

Section A – for Sole Trading Self-Employed applicants

Dates of financial year end	Annual turnover	Gross profit before tax	Net profit before tax						
Last completed year <table border="1"> <tr> <td>D</td><td>D</td> <td>M</td><td>M</td> <td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y			
D	D	M	M	Y	Y				
Year 2 <table border="1"> <tr> <td>D</td><td>D</td> <td>M</td><td>M</td> <td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y			
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Year 3 <table border="1"> <tr> <td>D</td><td>D</td> <td>M</td><td>M</td> <td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y			
D	D	M	M	Y	Y				

Section B – for Self-Employed Partners of a Partnership Business

Applicant’s share of business and profits

Dates of financial year end	Annual turnover	Gross profit before tax	Net profit before tax	Net profit before tax attributable to applicant
Last completed year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				
Year 2 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				
Year 3 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				

Section C – for Limited Company Director(s) (20% or more shareholding)

Registered number of company

Number and type of shares

% of distributed profit

Dates of financial year end	Annual turnover	Net profit before tax and dividend distribution	Applicant’s salary as director (A)	Applicant’s net dividend distribution (B)	Applicant’s total income (A + B only)
Last completed year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>					
Year 2 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>					
Year 3 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>					